



ETHICS & PROFESSIONALISM

ETHICS & OBLIGATIONS OF A PROFESSIONAL PLANNER

- An understanding of the responsibilities and obligations of a Planner
- An understanding of the CIP Statement of Values & Code of Practice
- Continuous Professional Learning (CPL) as an obligation of a professional planner

SPEAKING TO COLLEAGUES, COLLABORATION ON ETHICS AND MENTORING

- Fundamentals of mentorship
- The PSB and mentorship
- The “mentorship toolkit”

STANDARDS OF PRACTICE & THE DISCIPLINE PROCESS

- An understanding of the OPPI Standards of Practice
- An understanding of how and when disciplinary proceedings are undertaken

PROFESSIONAL REGULATION AND DIFFERENCE OF CODES ACROSS CANADA

- An understanding of the key outcomes of enhanced professional regulation
- An understanding of the regional variations of professional regulation codes and the related pros/cons
- An understanding of the content and status of updated professional regulation legislation for OPPI